

Finally, take control of your finances and your future in a way that really works for you, your family and your life.

If you've ever built a home or lived in one, you'll be able to grasp immediately what Your Financial House® can do for you.

Now you can:

- Have a fun educational tool that helps you understand how you can reach your financial goals and enhance your quality of life.
- Have conversations about your money that make sense to everyone--that means you, your spouse, your family, and your financial advisors.
- Get a clear, accessible, actionable plan for constructing Your Financial House® (instead of a two-pound binder more suitable as a doorstop).
- Focus on what matters to you so that Your Financial House® is custom-built to suit you.
- Be comfortable and confident to "remodel" whenever Your Financial House® needs updating.
- In short, Your Financial House® is a completely unusual, altogether revolutionary tool for managing your money and your life.



Take a look at the illustration of Your Financial House® above. The body of the house is divided into eight rooms. Each room has a specific function, which is dictated by the person who's having the house built: you. Your financial advisor, whom we call the "builder," talks with you at some length about each room and all the specs for the house and then creates a "financial blueprint."

The first meetings you have together will cover important issues, such as your vision for the house, how the topics in each of the rooms connect, the styles of investment strategies you will use to decorate each room and what financial tools you will utilize to construct Your Financial House®. A house should never be built without a blueprint. Neither should Your Financial House® be built without a financial blueprint. As a team, you and your builder do the following:

- 1) Brainstorm what should be included in your detailed plan, the "financial blueprint."
- 2) Identify any existing strengths and weaknesses in the current financial structure.
- 3) Get choices and solutions for problem areas.
- 4) Understand how each room in Your Financial House can be constructed to fit your life now and in the future.

Sign up for our FREE EDUCATIONAL eNEWSLETTER, *Room By Room*, at www.yourfinancialhouse.com